

Bartholomew Educational Foundation, Eynsham

Grants for those under 25 living in the parish

R.N. MITCHELL
Clerk to the Trustees
eynshamcharities@gmail.com

20, HIGHSTREET,
EYNSHAM,
WITNEY,
OXON.
OX29 4HB

REPORT FOR THE ANNUAL PARISH MEETING 2020

2019 figures:

| <u>Receipts</u> | | <u>Payments</u> | |
|--------------------------|-------------|------------------------|-------------|
| Dividends | 2973 | Grants: | |
| Rent | 750 | Individual grants (16) | 3925 |
| Bank Interest | 40 | Administration: | |
| Donations | <u>600</u> | Clerk's fee & expenses | 518 |
| | 4363 | Auditor's fees | <u>52</u> |
| Deficit carried forward: | <u>132</u> | | |
| | <u>4495</u> | | <u>4495</u> |

Bank:

Closing balance: £9,547

The Foundation's overall income was more than in the previous year (£3,700 in 2018), as a result of the appeal for donation of unwanted Winter Fuel Payments, made in the community News last December. This resulted in the receipt of donations totalling £600 to the year end. The majority of the Foundation's income comes from its holding with the Charities Official Investment Fund (COIF), and part from rent from the field leased to Eynsham Cricket Club (reviewed 5-yearly). Periodically any surpluses that may be available are invested in COIF to maintain their capital value.

16 individual grants were made (15 grants totalling £2,915 in 2018). It will be seen that this resulted in a deficit for the year of £132. Without the donations made the shortfall would have been £732. However, the Foundation has sufficient funds to enable it to cope with any temporary increase in the number and amount of applications. Apart from those for college/university expenses, they included grants of tools to apprentices, educational trips for Primary School pupils, educational trips abroad, and towards the cost of a volunteer reading assistant in the Primary School. The Foundation continues to advertise for applications by placing advertisements periodically in local publications.

The trustees meet quarterly in May, September, November and February. The next meeting is on 18 May. The Charity maintains a sub-committee which is available at short notice to give consideration to urgent cases which may arise between meetings. Applications should be made to the Clerk by email or in writing. Grants are available for educational purposes to those under the age of 25 living in the Parish of Eynsham. The trustees are Dr Peterson (Chairman), Ann-Marie Roisin, Andy Mosson, Carl Rylett, Nick Relph, Angie Cox, and the Vicar, Duncan Fraser.